



4 April 2005

Severn Trent Pic 2297 Coventry Road Birmingham B26 3PU

Tel 0121 722 4000 Fax 0121 722 4800 www.severntrent.com

Securities & Exchange Commission Office of International Corporation Finance 450 Fifth Street Stop 3-2 Washington, DC 20549 USA

RECEIVED

Direct Line 44 121 722 4935 Direct Fax 44 121 722 4290 Our Ref. GLK

Dear Sir/Madam

In reference to File Number 082-02819, please find enclosed a schedule detailing documents that have recently been released by Severn Trent Plc, together with copies of said documents.

Would you please acknowledge receipt of the documents Gemma.Knowles@stplc.com

Yours faithfully,

Gemma Knowles

**Company Secretarial Assistant** 

Encl.

			Document released to:	eleased to:			
			LSE/	Registrar of		Press	
nt Details	Category	Document Date	UKLA	Companies	Shareholders release	L	SEC Comments
nent of Managing Director of Severn Trent Water	SE Announcement	09-Mar-2005	<			2010	Filed with SEC on 9 March 2005
ion of remuneration in shares	SE Announcement	31-Mar-2005	· ·				✓ Filed with SEC on 1 April 2005
arious - 7064 shares	Co House Forms	23-Mar-2005		<		i de s	
ppointment of A P Wray as Director	Co House Forms	24-Feb-2005		¥		£36	
Pricing Supplement relating to issue - Severn Trent Plc	UKLA	21-Mar-2005	<b>\</b>				
Pricing Supplement relating to issue - Severn Trent Water Utilities Finace Plc	UKLA	23-Mar-2005	<			735	
Pricing Supplement relating to issue - Severn Trent Water Utilities Fiance Plc	UKLA	29-Mar-2005	<				
						N/O	
						La company	
!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!							

## **APPOINTMENT of director or secretary**

Please compl or in bold bla	lete in typescript, ck capitals.	(NOT for resignation (use Form 288b) or change of particulars (use Form 288c))					
CHFP010	<b>Company Number</b>	2366619					
•	Company Name in full	Severn Trent Plc					
		Day Month Year Day Month Year					
Appointme form	nt Date of appointment	0 7 0 3 2 0 0 5 † Date of 0 2 1 1 1 9 6 1					
Notes on complet appear on next pa		X as secretary Please mark the appropriate box. If appointment is as a director and secretary mark both boxes.					
	NAME * Style / Title	* Honours etc					
	Forename(s)	Antony Paul					
	Surname	Wray					
	Previous forename(s)	Previous surname(s)					
	Usual residential address	26 Pine Close, Stoke Golding					
	Post town	Nuneaton Postcode CV13 6EB					
County / Regio		Country					
	† Nationality	British † Business occupation Company Director					
,	† Other directorships (additional space next page)	See attached schedule					
·	the second of the second secon	I consent to act as ** director / secretary of the above named company					
	Consent signature	Electronically Filed Date					
* Voluntary details † Directors only.	k Kanananan	A director, secretary etc must sign the form below.					
** Please delete a	s appropriate Signed	Date					
		(**a director / secretary / administrator / administrative receiver / receiver manager / receiver)					
	e name, address, telephone available, a DX number and	The Company Secretary, Severn Trent Plc, 2297					
	ne person Companies House if there is any query.	Coventry Road, Birmingham, B26 3PU, England					
		Tel					
		DX number DX exchange					
		When you have completed and signed the form please send it to the Registrar of Companies at:  Companies House, Crown Way, Cardiff, CF14 3UZ  DX 33050 Cardiff for companies registered in England and Wales or  Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB					
		for companies registered in Scotland DX 235 Edinburgh					

	Company Number	2366619	
† Directors only.	† Other directorships		

#### **NOTES**

Show the full forenames, NOT INITIALS. If the director or secretary is a corporation or Scottish firm, show the name on surname line and registered or principal office on the usual residential line.

ive previous forenames or surname(s) except:

- for a married woman, the name by which she was known before marriage need not be given.
- for names not used since the age of 18 or for at least 20 years.

A peer or individual known by a title may state the title instead of or in addition to the forenames and surname and need not give the name by which that person was known before he or she adopted the title or succeeded to it.

#### Other directorships.

Give the name of every company incorporated in Great Britain of which the person concerned is a director or has been a director at any time in the past five years.

You may exclude a company which either is, or at all times during the past five years when the person concerned was a director, was

- dormant
- a parent company which wholly owned the company making the return, or
- another wholly owned subsidiary of the same parent company.



## List of other directorships Schedule to form 288a

Please complete in typescript, or in bold black capitals.

CHFP010

**Company Number** 

**Company Name in full** 

2366619							
Severn	Trent	Plc					

Name

Antony Paul Wray

Company Name	Resignation
Lattice Telecommunications Asset Development Company Ltd	08/06/2003

TYPESCRIPT OR IN **BOLD BLACK CAPITALS** 

CHFPO83		Г	Ceturn of A	Allotment of Sha
Company Number	2366619			
Company name in full	Severn Trent PLC			
Shares allotted (including bonu	s shares):			
	From			То
Date or period during which shares were allotted	Day Month	Year	Day	Month Year
(If shares were allotted on one date enter that date in the "from" box.)	<del></del>	2 0 0 5		
Class of shares (ordinary or preference etc)	Ordinary	Ordinary		
Number allotted	3924	3140		
Nominal value of each share	65 5/19p	65 5/19p		
Amount (if any) paid or due on each share (including any share premium)	688p	738p		
List the names and addresses of th	ne allottees and the num	ber of shares a	allotted to ea	ach overleaf
f the allotted shares are fully or	partly paid up otherwi	se than in ca	ısh please s	state:
% that each share is to be treated as paid up				
Consideration for which the shares were allotted (This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing.)				

Companies house receipt date barcode

This form has been provided free of charge by Companies House.

Companies House, Crown Way, Cardiff CF14 3UZ For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB For companies registered in Scotland

DX235 Edinburgh

DX 33050 Cardiff

	Shareholder details	Shares and share class allotte
Name	D Waterhouse Nominees /Europe/ Ltd Design CESREG Part ID 277	Class of shares Number allotted allotted
Address	201 Deansgate	Ordinary 3,140
l	MANCHESTER	
	UK Postcode   ML 3L 3L TL DL L	
l	/Ir Ashley Edwin Roe	Class of shares Number allotted allotted
Address	White House Chapei Lane	Ordinary 3,924
	Clifton Ashbourne DERBYSHIRE	
	UK Postcode L D _ E _ 6 _ 2 _ G _ L _	
Name		Class of shares Number allotted allotted
Address		and the second second
	UK Postcode L L L L L L	
Name		Class of shares Number
Address		allotted allotted
	UK Postcode	
Vame		Class of shares Number allotted allotted
Address		7,064
		1
<del></del>	UK Postcode [_ [_ i_  _ L_ L_	
Pleas	e enter the number of continuation sheet(s) (if any) attached to this form :  Date	23 March 2005
	ocration administrator administrative receiver / receiver manager / receiver	Please delete as appropriate
	he name, address, LLOYDS TSB REGISTRARS THe mber and, if available,	IE CAUSEWAY
		BN99 6DA

#### Severn Trent Water Utilities Finance Plc

# Issue of JPY 1,500,000,000 0.82625 per cent. Notes due 29 March 2010 Guaranteed by Severn Trent Water Limited under the €2,500,000,000 Euro Medium Term Note Programme

This document constitutes the Pricing Supplement relating to the issue of Notes described herein.

Terms used herein shall be deemed to be defined as such for the purposes of the Terms and Conditions set forth in the Offering Circular dated 8 October 2004. This Pricing Supplement contains the final terms of the Notes and must be read in conjunction with such Offering Circular.

1.	(i)	Issuer:	Severn Trent Water Utilities Finance Plc
s,	(ii)	Guaranter: (	Severn Trent Water Limited
2.	(i)	Series Number:	[]69
• • •	(ii)	Tranche Number:	1
3	Specif	ied Currency or Currencies:	Japanese Yen ("JPY")
4.	Aggre	gate Nominal Amount:	Policy of International Action
	(i)	Series Commo	JPY 1,500,000,000
	(ii)	Tranche:	JPY 1,500,000,000
5.	i(i)	Issue Price:	100.00 per cent. of the Aggregate Nominal Amount of the Tranche
•	(ii)	Net Proceeds:	JPY 1,500,000,000
6.	Specifi	ied Denominations:	JPY 100,000,000. The Notes may not be subdivided or reissued in a smaller denomination
7.	Issue Date:	Date and Interest Commencement	29 March 2005
8.	Maturi	ty Date:	29 March 2010, subject to adjustment for payment only in accordance with the Modified Following Business Day Convention
9.	Interes	t Basis:	0:82625 per cent. Fixed Rate (further particulars specified below)
10.	Redem	ption/Payment Basis:	Redemption at par
11.		e of Interest Basis or Redemption/ nt Basis:	Not Applicable

Put/Call Options: Not Applicable 12. Status of the Notes: 13. (i) Senior (ii) Status of the Guarantee: Senior 14. Listing: London 15. Method of distribution: Non-syndicated PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE 16. Fixed Rate Note Provisions Applicable (i) Rate(s) of Interest: 0.82625 per cent, per annum payable annually in arrear (ii) Interest Payment Date(s): 29 March in each year, from and including 29 March 2006 to and including 29 March 2010, each such date subject to adjustment for payment only in accordance with the Modified Following **Business Day Convention** (iii) Fixed Coupon Amount(s): JPY 826,250 per JPY 100,000,000 in nominal amount (iv) Broken Amount(s): Not Applicable (v) Day Count Fraction: 30E/360 (unadjusted) (vi) Determination Date(s): Not Applicable (vii) Not Applicable Other method relating to the method of calculating interest for Fixed Rate Notes: 17. Floating Rate Note Provisions Not Applicable 18. Zero Coupon Note Provisions Not Applicable 19. **Index Linked Interest Note Provisions** Not Applicable 20. **Dual Currency Interest Note** Not Applicable **Provisions** PROVISIONS RELATING TO REDEMPTION

21.	Issuer Call:	Not Applicable
22.	Investor Put:	Not Applicable
23.	Final Redemption Amount	Nominal Amount

24. Early Redemption Amount(s) payable on redemption for taxation reasons or on event of default and/or method of calculating the same (if different from that set out in Condition 6(f)):

As per Condition 6(f)

25. Put Event:

Not Applicable

#### GENERAL PROVISIONS APPLICABLE TO THE NOTES

26. Form of Notes:

Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes only upon an Exchange Event

27. Additional Financial Centre(s) or other special provisions relating to Payment Dates:

For the avoidance of doubt the Financial Centres are London and Tokyo

28. Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature):

No

29. Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and consequences of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment:

Not Applicable

30. Details relating to Instalment Notes:

(i) Instalment Amount(s):

Not Applicable

(ii) Instalment Date(s):

Not Applicable

31. Redenomination applicable:

Not Applicable

32. Other terms or special conditions:

Not Applicable

#### DISTRIBUTION

33. (i) If syndicated, names of

Not Applicable

Managers:

(ii) Stabilising Manager (if any):

Not Applicable

34. If non-syndicated, name of relevant Dealer:

Citigroup Global Markets Limited

35. Whether TERFA D or TEFRA C rules applicable or TEFRA rules not applicable:

36. Additional selling restrictions: Not Applicable

#### **OPERATIONAL INFORMATION**

37. Any clearing system(s) other than Not Applicable Euroclear and Clearstream, Luxembourg and the relevant identification number(s):

38. Delivery: Delivery against payment

39. Additional Paying Agent(s) (if any): Not Applicable

ISIN: XS0215557462

Common Code: 021555746

#### LISTING APPLICATION

This Pricing Supplement comprises the final terms required to list the issue of the Notes described herein pursuant to the €2,500,000,000 Euro Medium Term Note Programme of Severn Trent Plc and Severn Trent Water Utilities Finance Plc.

### RESPONSIBILITY

The Issuer and the Guarantor accept responsibility for the information contained in this Pricing Supplement.

Signed on behalf of the Issuer:

Duly authorised

Signed on behalf of the Guarantor:

By: Duly authorised

#### PRICING SUPPLEMENT

29 March 2005

#### Severn Trent Water Utilities Finance Plc

# Issue of JPY1,000,000,000 0.84125 Fixed Rate Notes due March 2009 Guaranteed by Severn Trent Water Limited under the ε2,500,000,000 Euro Medium Term Note Programme

This document constitutes the Pricing Supplement relating to the issue of Notes described herein. Terms used herein shall be deemed to be defined as such for the purposes of the Terms and Conditions set forth in the Offering Circular dated 8 October 2004. This Pricing Supplement is supplemental to and must be read in conjunction with such Offering Circular.

1.	(i)	Issuer:	Severn Trent Water Utilities Finance Plc
	(ii)	Guarantor:	Severn Trent Water Limited
2.	(i)	Series Number:	[ 68 ]
	(ii)	Tranche Number:	JPY1,000,000,000
3.	Speci	ified Currency or Currencies:	Japanese Yen (JPY)
4.	Aggre	egate Nominal Amount:	
	(i)	Series:	JPY 1,000,000,000
	(ii)	Tranche:	JPY1,000,000,000
5.	Issue	Price:	100.00 per cent. of the Aggregate Nominal Amount of the Tranche
(ii)	Net p	roceeds:	JPY1,000,000,000
6.	Speci	fied Denominations:	JPY100,000,000
7.	(i)	Issue Date and Interest Commencement Date:	29 March 2005
8.	Matur	rity Date:	29 March 2010
9.	Intere	st Basis:	0.84125 per cent. Fixed Rate (further particulars specified below)

10. Redemption/Payment Basis: Redemption at par 11. Change of Interest Basis or Redemption/ Not Applicable Payment Basis: 12. Put/Call Options: Not Applicable 13. Status of the Notes: (i) Senior (ii) Status of the Guarantee: Senior 14. Listing: London 15. Method of distribution: Non-syndicated PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE 16. **Fixed Rate Note Provisions** Applicable 0.84125 per cent. per annum payable annually a. Rate(s) of Interest: 29 March in each year, commencing from and (i) Interest Payment Date(s): including 30 March 2006, up to and including the Maturity Date (ii) Fixed Coupon Amount(s): JPY841,250 per JPY100,000,000 in nominal amount (iii) Broken Amount(s): Not Applicable (iv) Day Count Fraction: 30/360 (v) Determination Date(s): Not Applicable (vi) Other terms relating to the method of calculating interest for Fixed Rate Notes: None Not Applicable 17. Floating Rate Note Provisions Not Applicable 18. Zero Coupon Note Provisions Not Applicable 19. **Index Linked Interest Note Provisions** Not Applicable 20. **Dual Currency Note Provisions** PROVISIONS RELATING TO REDEMPTION Not Applicable 21. Issuer Call: Not Applicable 22. Investor Put:

23. Final Redemption Amount

Nominal Amount

24. Early Redemption Amount(s) payable on redemption for taxation reasons or on event of default and/or the method of calculating the same (if required or if different from that set out in Condition 6(f)):

As set out in Condition 6(f)

25. Put Event:

Not Applicable

#### GENERAL PROVISIONS APPLICABLE TO THE NOTES

26. Form of Notes:

Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes only upon an Exchange Event

27. Additional Financial Centre(s) or other special provisions relating to Payment Dates:

Not Applicable

28. Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature):

No

Not Applicable

29. Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and consequences of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment:

30. Details relating to Instalment Notes:

(i) Instalment Amount(s):

Not Applicable

(ii) Instalment Date(s):

Not Applicable

(iii) Redenomination applicable:

Redenomination not applicable

31. Other terms or special conditions:

Not Applicable

#### DISTRIBUTION

32. (i) If syndicated, names of

Managers:

Not Applicable

(ii) Stabilising Manager (if any):

Not Applicable

33.	If non-syndicated, name of relevant Dealer:	Barclays Bank PLC
34.	Whether TEFRA D or TEFRA C rules applicable or TEFRA rules not applicable:	TEFRA D
35.	Additional selling restrictions:	Not Applicable
OPER	RATIONAL INFORMATION	
36.	Any clearing system(s) other than Euroclear and Clearstream, Luxembourg and the relevant identification number(s):	Not Applicable
37.	Delivery:	Delivery against payment
38.	Additional Paying Agent(s) (if any):	Not Applicable
	<del></del>	
	ISIN:	XS0215506634
	Common Code:	021550663
LISTI	NG APPLICATION	
pursua		equired to list the issue of Notes described herein o Medium Term Note Programme of Severn Trent
RESP	ONSIBILITY	
The Is Supple		lity for the information contained in this Pricing

Signed on behalf of the Guarantor:

Duly authorised

Signed on behalf of the Issuer:

Duly authorised

#### PRICING SUPPLEMENT

21 March 2005

#### Severn Trent Plc

## Issue of EUR 38,000,000 Zero Coupon Notes due March 2006 under the €2,500,000,000 Euro Medium Term Note Programme

This document constitutes the Pricing Supplement relating to the issue of Notes described herein.

Terms used herein shall be deemed to be defined as such for the purposes of the Terms and Conditions set forth in the Offering Circular dated 8 October 2004. This Pricing Supplement contains the final terms of the Notes and must be read in conjunction with such Offering Circular.

1.	(i)	Issuer:	Severn Trent Plc
2.	(i)	Series Number:	067
	(ii)	Tranche Number:	1
3.	Specifi	ed Currency or Currencies:	Euro ("EUR" or "€")
4.	Aggreg	gate Nominal Amount:	
	(i)	Series:	EUR 38,000,000
	(ii)	Tranche:	EUR 38,000,000
5.	(i)	Issue Price:	97.677 per cent. of the Aggregate Nominal Amount of the Tranche
	(ii)	Net proceeds:	EUR 37,117,260
6.	Specifi	ed Denominations:	EUR 50,000
7.	Issue D	Pate:	21 March 2005
8.	Maturit	ty Date:	21 March 2006
9.	Interest	Basis:	Zero Coupon (further particulars specified below)
10.	Redem	ption/Payment Basis:	Redemption at par
11.	_	of Interest Basis or ption/Payment Basis:	Not Applicable
12.	Put/Cal	l Options:	Not Applicable
13.	Status	of the Notes:	Senior
14.	Listing	:	London
15.	Method	of distribution:	Non-syndicated

#### PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

16. Fixed Rate Note Provisions Not Applicable 17. Floating Rate Note Provisions Not Applicable 18. **Zero Coupon Note Provisions** Applicable Accrual Yield: 2.346 per cent. per annum (i) (ii) Reference Price: Issue Price (iii) Any other formula/basis of The amount payable shall be determined on an determining amount payable: Actual/360 basis and the Conditions shall be amended accordingly Day Count Fraction in relation to The Early Redemption Amount and amount due (iv) Early Redemption Amounts and on late payment shall be calculated on an Actual/360 basis and Conditions 6(f)(iii) and 6(k) late payment: shall be amended accordingly 19. **Index Linked Interest Note Provisions** Not Applicable 20. **Dual Currency Interest Note** Not Applicable **Provisions** PROVISIONS RELATING TO REDEMPTION 21. Issuer Call: Not Applicable 22. Investor Put: Not Applicable 23. Final Redemption Amount EUR 50,000 per Note of EUR 50,000 Specified Denomination 24. Early Redemption Amount(s) payable on redemption for taxation reasons or on event of default and/or the method of calculating the same (if required or if The Amortised Face Amount shall be determined different from that set out in Condition on an Actual/360 basis and Condition 6(f)(iii) shall be amended accordingly 6(f): 25. Put Event: Not Applicable GENERAL PROVISIONS APPLICABLE TO THE NOTES Form of Notes: Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes only upon an Exchange Event

#### 26.

27. Additional Financial Centre(s) or other special provisions relating to Payment Dates:

**TARGET** 

28. Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature):

No

29. Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and consequences of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment:

Not Applicable

30. Details relating to Instalment Notes:

(i) Instalment Amount(s):

Not Applicable

(ii) Instalment Date(s):

Not Applicable

31. Redenomination applicable:

Redenomination not applicable

32. Other terms or special conditions:

Not Applicable

DISTRIBUTION

33. (i) If syndicated, names of

Managers:

Not Applicable

(ii) Stabilising Manager (if any):

Not Applicable

34. If non-syndicated, name of relevant

Dealer:

BNP Paribas

35. Whether TEFRA D or TEFRA C rules applicable or TEFRA rules not

applicable:

TEFRA D

36. Additional selling restrictions:

Not Applicable

#### OPERATIONAL INFORMATION

37. Any clearing system(s) other than
Euroclear and Clearstream, Luxembourg
and the relevant identification number(s):

Not Applicable

38. Delivery:

Delivery against payment

39. Additional Paying Agent(s) (if any):

None

ISIN:

XS0215331819

Common Code:

21533181

#### LISTING APPLICATION

This Pricing Supplement comprises the final terms required to list the issue of Notes described herein pursuant to the €2,500,000,000 Euro Medium Term Note Programme of Severn Trent Plc and Severn Trent Water Utilities Finance Plc.

### RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Pricing Supplement.

Signed on behalf of the Issuer:

Duly authorised